

Hattiesburg, MS 39402

Client Information Form

Please provide the information below as it applies to the *client*.

Name

Last	First	Middle
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Address _____
Street or P.O. Box _____ **City** _____ **State** _____ **Zip** _____

Home Phone _____ **Important: May we leave a “return call” message at this number?** ____Yes ____No

Work Phone _____ **Important: May we leave a “return call” message at this number?** ____Yes ____No

Cell Phone _____ **Important: May we leave a “return call” message at this number?** ____Yes ____No

E-mail Address _____ **Important: May we communicate with you via e-mail?** ☐ Yes ☐ No

Date of Birth _____ **Years of Education** _____

Emergency Notification

Name	Address	Phone	Relationship
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Name	Address	Phone	Relationship
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Referred by _____

Newspaper, Phone Book, Physician, Friend, etc. (Give person's name if applicable.)

Family Physician _____

	Name	Address	Phone
1	John Doe	123 Main St	555-1234
2	Jane Smith	456 Elm St	555-5678
3	Bob Johnson	789 Oak St	555-9012
4	Alice Brown	101 Pine St	555-3456
5	Charlie Davis	202 Cedar St	555-7890
6	Eve Wilson	303 Birch St	555-2345
7	Frank Miller	404 Spruce St	555-6789
8	Grace Lee	505 Willow St	555-0123
9	Henry King	606 Ash St	555-4567
10	Ivy White	707 Hickory St	555-8901
11	Jack Black	808 Sycamore St	555-2345
12	Karen Green	909 Magnolia St	555-6789
13	Liam Grey	1010 Dogwood St	555-0123
14	Mia Blue	1111 Redwood St	555-4567
15	Noah Yellow	1212 Cypress St	555-8901
16	Olivia Purple	1313 Juniper St	555-2345
17	Peter Orange	1414 Fir St	555-6789
18	Quinn Pink	1515 Palm St	555-0123
19	Rachel Silver	1616 Cedar St	555-4567
20	Sam Gold	1717 Birch St	555-8901
21	Tina Bronze	1818 Spruce St	555-2345
22	Uma Copper	1919 Willow St	555-6789
23	Victor Iron	2020 Ash St	555-0123
24	Wendy Steel	2121 Hickory St	555-4567
25	Xavier Aluminum	2222 Sycamore St	555-8901
26	Yara Nickel	2323 Magnolia St	555-2345
27	Zoe Zinc	2424 Dogwood St	555-6789
28	Adam Lead	2525 Redwood St	555-0123
29	Bella Tin	2626 Cypress St	555-4567
30	Chris Silver	2727 Juniper St	555-8901
31	Diana Gold	2828 Fir St	555-2345
32	Ethan Bronze	2929 Palm St	555-6789
33	Fiona Copper	3030 Cedar St	555-0123
34	Gavin Iron	3131 Birch St	555-4567
35	Hannah Steel	3232 Spruce St	555-8901
36	Ian Aluminum	3333 Willow St	555-2345
37	Jessica Nickel	3434 Ash St	555-6789
38	Kyle Zinc	3535 Hickory St	555-0123
39	Laura Lead	3636 Sycamore St	555-4567
40	Max Tin	3737 Magnolia St	555-8901
41	Nora Silver	3838 Dogwood St	555-2345
42	Oliver Gold	3939 Redwood St	555-6789
43	Pamela Bronze	4040 Cypress St	555-0123
44	Quinn Copper	4141 Juniper St	555-4567
45	Ryan Iron	4242 Fir St	555-8901
46	Sarah Steel	4343 Palm St	555-2345
47	Tyler Aluminum	4444 Cedar St	555-6789
48	Uma Nickel	4545 Birch St	555-0123
49	Victor Zinc	4646 Spruce St	555-4567
50	Wendy Lead	4747 Willow St	555-8901
51	Xavier Tin	4848 Ash St	555-2345
52	Yara Silver	4949 Hickory St	555-6789
53	Zoe Gold	5050 Sycamore St	555-0123
54	Adam Bronze	5151 Magnolia St	555-4567
55	Bella Copper	5252 Dogwood St	555-8901
56	Chris Iron	5353 Redwood St	555-2345
57	Diana Steel	5454 Cypress St	555-6789
58	Ethan Aluminum	5555 Juniper St	555-0123
59	Fiona Nickel	5656 Fir St	555-4567
60	Gavin Zinc	5757 Palm St	555-8901
61	Hannah Lead	5858 Cedar St	555-2345
62	Ian Tin	5959 Birch St	555-6789
63	Jessica Silver	6060 Spruce St	555-0123
64	Kyle Gold	6161 Willow St	555-4567
65	Laura Bronze	6262 Ash St	555-8901
66	Max Copper	6363 Hickory St	555-2345
67	Nora Iron	6464 Sycamore St	555-6789
68	Oliver Steel	6565 Magnolia St	555-0123
69	Pamela Aluminum	6666 Dogwood St	555-4567
70	Quinn Nickel	6767 Redwood St	555-8901
71	Ryan Zinc	6868 Cypress St	555-2345
72	Sarah Lead	6969 Juniper St	555-6789
73	Tyler Tin	7070 Fir St	555-0123
74	Uma Silver	7171 Palm St	555-4567
75	Victor Gold	7272 Cedar St	555-8901
76	Wendy Bronze	7373 Birch St	555-2345
77	Xavier Copper	7474 Spruce St	555-6789
78	Yara Iron	7575 Willow St	555-0123
79	Zoe Steel	7676 Ash St	555-4567
80	Adam Aluminum	7777 Hickory St	555-8901
81	Bella Nickel	7878 Sycamore St	555-2345
82	Chris Zinc	7979 Magnolia St	

**What other professionals (doctors, lawyers, etc.) might we need to talk to about your case?
(We would get written permission first)**

Is there a possibility that your case will involve court proceedings? ____Yes ____No

I have read and I understand the statement of “Client Rights and Responsibilities” in this packet. All the information given in this form is true and complete to the best of my knowledge.

Signature_____ **Date**_____

Witness _____ **Date** _____

FEES AGREEMENT
THE HOPE CENTER
 206 South 28th Avenue
 Hattiesburg, MS 39402
 601-264-0890

1. I, _____, understand that fees for services are as follows:

Dr. Smallwood:	Thomas Pough, MS, LPC, Ted Crawford, M.S. LMFT	Ashley R. Sumrall, M.S.
\$175.00 1 diagnostic hour	\$155.00 1 diagnostic hour	\$120.00
\$165.00 1 hour	\$145.00 1 hour	\$110.00
\$149.00 ¾ hour	\$131.00 ¾ hour	\$ 82.00
\$ 99.00 ½ hour	\$ 87.00 ½ hour	\$ 55.00
\$ 50.00 ¼ hour	\$ 44.00 ¼ hour	\$ 27.00

2. I understand that a therapeutic hour is 50 minutes. This allows your therapist time to complete documentation and schedule your next appointment. This is standard practice in the mental health profession.
3. These fees apply to therapy sessions, telephone consultations, records review, consultations with lawyers and other professionals, and letter/report preparation.
4. I also understand that payment for outpatient services is DUE AT THE TIME SERVICES ARE RENDERED. I further understand that insurance is a method of reimbursement to me for my payment to the clinic and is not considered a substitute for payment. Should I wish to file insurance, I understand that I will be giving the proper forms so that I may collect for covered services.
5. I hereby give my consent to release pertinent information (i.e., diagnosis codes, procedure codes, summary of treatment, etc.) to my insurance company or managed care company, should they request it.
6. I further understand that I will be charged full fee for any missed appointment should I fail to cancel my appointment at least one business day in advance (i.e., I must cancel Monday appointments by 5 p.m. the preceding Friday; and Tuesday through Friday appointments must be canceled 24 hours in advance). I also understand that I will be charged for any portion of time spent in therapy over my scheduled session length. In addition, any phone calls in excess of 15 minutes will be charged accordingly, at quarter-hour increments.
7. I am aware that some psychological testing may be necessary for treatment, and that fees for such testing are available upon request and will be discussed with me by my therapist.
8. I further understand that if my account should become delinquent, legal action for collection may be undertaken. I hereby give my consent to release necessary information; hat is, name, address, account number, phone numbers, amount due, action taken to date, place of employment, for taking such action.

Signature of client or legal guardian _____

Signature of witness _____

Date _____

PARENTAL CONSENT FORM

I (We) hereby give my (our) consent for psychological treatment for my (our) minor child at The Hope Center. I (We) understand that, as an adjunct to my (our) child's treatment at The Hope Center, I (we) may be asked to participate in treatment.

I (We) understand that I (we) retain responsibility for my (our) child while he/she is in treatment at The Hope Center. I (We) understand that in the event of an emergency situation, as determined by the staff of The Hope Center, I (we) am expected to respond promptly to requests for assistance from the staff. I (We) understand and agree that should I (we) be unable, for any reason, to respond to such a request, The Hope Center should and will take whatever steps the staff deems necessary and appropriate to resolve the situation.

I (We) understand that, in situations where relevant, the non-custodial parent has legal access to clinical records of The Hope Center, without the custodial parent's consent. I (We) understand that records previously held by The Hope Center are subject to this release policy.

Name of Minor	Date
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Signature of Parent or Guardian	Date
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Signature of Parent or Guardian	Date
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Witness	Date
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CHILD PRE-COUNSELING QUESTIONNAIRE
(To be completed by parent or primary caregiver)

Child's Name _____
Person Completing Form _____
Relationship to child _____

We are looking forward to working in partnership with you to address the problems your child has been experiencing. Your insights and observations are crucial to the therapy process. You will be actively involved in helping to create the kind of home environment that supports positive changes in your child's behaviors and emotions.

Because we like to have as much information as possible to assist us in assessment and treatment planning, we ask you to provide us with a "picture" of what has been happening with your child and the "worlds" in which he/she lives. Though this questionnaire requires time, please keep in mind that this can save therapy time in obtaining the needed comprehensive history.

We appreciate your valuable assistance.

I. GENERAL INFORMATION

Child's complete name _____ Birthdate _____ Age _____
Address _____
Telephone _____ Sex ____ M ____ F

II. PRESENTING PROBLEMS

- A. What is currently concerning you about your child or family?
- B. When did the problems start?
- C. How are these problems affecting the other family members?
- D. What else was going on in the family or other aspects of the child's life at that time (whether you know these are related to the current problem)?
- E. How do you think you or other significant caregivers may have contributed to the problems?

- F. Describe your relationship with your child and what you would like to change about your relationship.
- G. What other strategies have been tried to correct the problems? How did they work?
- H. What other professionals/agencies have been involved in trying to correct the problem?
- I. How do you think your child will describe the problem?
- J. How have you talked with your son or daughter about coming to counseling? What was his/her reaction?

III. FAMILY

- A. Father's Name _____ Age _____
 Address _____
 Occupation (Job title, company, location) _____
- B. Mother's Name _____ Age _____
 Address _____
 Occupation (Job title, company, location) _____
- C. Are both parents living? If not, give the dates and circumstances of their deaths.

Brothers' Names	Age
_____	_____
_____	_____
Sisters' Names	Age
_____	_____
_____	_____

D. Are biological parents divorced? _____ If so, when? _____
Custody & visitation arrangements?

How did the child handle the divorce?

E. Have there been, or are there, court battles over some aspect of the divorce or custody? _____ If yes, please describe.

Is there a possibility that the therapist might be called upon for testimony in this case? _____ If yes, explain.

F. Names of step-parents, if applicable _____

Names of step-siblings, if applicable _____

G. Other significant adults in your child's life:

Name	Relationship
_____	_____
_____	_____
_____	_____

H. Please describe the child's relationship/reactions to parents and other significant adults (significant as perceived by the child, e.g. step-parents, grandparents, adult friend, special teachers, etc.)

Father

Mother

Other significant adults

I. Please describe the child's relationship with siblings and step-siblings.**Name****Relationship Description**

J. How is this child different from your other children (step-children)?**K. Are there any other significant factors that are stressors in the family, in general, that you could share?****IV. SCHOOL**

- A. In what grade is your child? _____ School _____**
- B. How long has your child attended this school? _____**
- C. What kinds of grades is your son/daughter making in school? _____**
- D. Is this a change from his/her typical performance? _____**
- E. Do you think he/she is performing at the level of which he/she is capable? Explain.**

- F. Has he/she repeated a grade? _____**
Which one(s)? _____

- G. What do your child's teachers tell you about his/her academic performance or conduct?**

H. If there are problems at school, what has been done to correct them?
How did it work?

I. <u>Teachers' names</u>	<u>Subjects</u>	<u>Amount/type of Parent-Teacher contact</u>
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J. Are there other important school issues of which we need to be aware?

V. SOCIAL RELATIONSHIPS

A. How would you describe your child's ability to make friends? Keep friends? Describe your child's friendships.

B.

<u>Name</u>	<u>Age</u>	<u>Relationship Description</u>
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C. What particular concerns, if any, do you have about your son/daughter's peer relationships?

VI. EXTRACURRICULAR ACTIVITIES

A. Please list your child's favorite non-school hobbies, interests, activities, and games (other than sports):

B. Please list your child's favorite sports:

C. In what extracurricular school activities is he/she involved?

VII. MEDICAL (Use additional sheet if necessary)

A. What medical conditions does the child currently experience?

B. What treatment is he/she currently receiving?

Medical problem

Treatment

Provider

Medicines

C. Who is the child's "primary doctor"? (family doctor, pediatrician)

D. Past medical problems? When?

VIII. DEVELOPMENTAL

A. Was there anything unusual or significant about his/her early development?

B. Complications at birth?

C. Early childhood illnesses?

D. Motor development?

E. Language development?

IX. PROBLEM CHECKLIST

You've given us a tremendous amount of valuable information already to help us planning for your child's treatment, and we appreciate it. Will you now take just a few more moments to complete this behavior checklist? Check the item if it has been a problem with your child in the past three months. The only exception to this is if it has been a significant problem in the past. If so, please note that. Feel free to add any explanatory comments for all items on the back of the sheet. Thank you!

- | | |
|---|--|
| ☐ Behavior that is immature for his/her age | ☐ Crying |
| ☐ Allergies (describe) | ☐ Cruelty to animals |
| ☐ Talks back/argues | ☐ Cruelty to others |
| ☐ Behavior like the opposite sex | ☐ Day-dreaming |
| ☐ Excessive boasting | ☐ Talks about death |
| ☐ Lack of concentration | ☐ Deliberately harms self |
| ☐ Clinging or overly dependent behavior | ☐ Demanding of attention |
| ☐ Fearful | ☐ Destroys his/her things |
| ☐ Loneliness | ☐ Destroys things belonging to his/her family or other children |
| ☐ Acts confused, like in a "fog" | ☐ Picks nose, skin or other parts of body (describe) |
| ☐ Does not obey parents' rules/wishes | ☐ Physical problems w/out know medical causes |
| ☐ Gets into trouble at school | ☐ Aches or pains |
| ☐ Eating problems | ☐ Headaches |
| ☐ Has difficulty getting along w/others | ☐ Nausea, feels sick |
| ☐ Gets into fights | ☐ Problems w/eyes |
| ☐ Shows little/no guilt after misbehavior | ☐ Academic problems |
| ☐ Overly jealous | ☐ Prefers playing w/older children |
| ☐ Fears (describe) | ☐ Prefers playing w/younger children |
| ☐ Resists going to school | ☐ Refuses to talk |
| ☐ Is a perfectionist | ☐ Repeats certain acts over & over again (describe) |
| ☐ Feels or complains that no one loves him/her | |
| ☐ Feels others are "out to get him/her" | |
| ☐ Feels worthless or inferior | |
| ☐ Is teased by others | |
| ☐ Chooses friends who get in trouble | |
| ☐ Hears sounds/voices that aren't there (describe) | |
| ☐ Impulsivity, acts w/out thinking | ☐ Runs away from home |
| ☐ Chooses to be alone a great deal | ☐ Screams a lot |
| ☐ Lying or cheating | ☐ Overly secretive (keeps things to self) |
| ☐ Bites fingernails | ☐ Sees things that aren't there (describe) |
| ☐ Nervous or tense | |
| ☐ Nervous movements or twitching (describe) | ☐ Self-conscious or easily embarrassed |
| ☐ Nightmares | ☐ Sets fires |
| ☐ Not popular w/other children | ☐ Sexual problems (describe) |
| ☐ Has a habit of feeling guilty | |
| ☐ Overeating | |

- _____ Overweight
- _____ Excessive fatigue
- _____ Physically attacks people
- _____ Shy or timid
- _____ Stares in space for significant periods
- _____ Speech problems (describe)
- _____ Threatens people
- _____ Steals outside the home
- _____ Stores up things he/she doesn't need (describe)
- _____ Strange behavior (describe)
- _____ Strange ideas (describe)
- _____ Stubborn, sullen or irritable
- _____ Sudden changes in mood or feelings
- _____ Sulking
- _____ Swearing or obscene language
- _____ Talks about suicide
- _____ Talks or walks in sleep (describe)
- _____ Talks too much
- _____ Temper tantrums or hot temper
- _____ Thinks about sex too much

- _____ Showing off or clowning
- _____ Sleep problems (too much or too little)
- _____ Steals at home
- _____ Overconcerned with neatness or cleanliness
- _____ Skips school
- _____ Slow moving, lacks energy
- _____ Depressed or sad
- _____ Loud
- _____ Uses alcohol or drugs for nonmedical purposes (describe)
- _____ Vandalism
- _____ Bedwetting
- _____ Whining
- _____ Worrying

Please write in any problems your child has that were not listed above:

Thank you so much for your help in providing this information. We look forward to collaborating with you to help your child get back on track and become all that he or she can be.

CLIENT'S RIGHTS AND RESPONSIBILITIES

IMPORTANT-PLEASE READ!

**The Hope Center
206 South 28th Avenue
Hattiesburg, MS 39402
Phone (601) 264-0890**

To be an effective consumer of psychological services, it is important that you know about your rights and responsibilities and about our obligations to you. Please read this statement carefully before signing the "Client Information Form," and discuss any questions with your therapist.

OUR COMMITMENT TO YOU:

We are dedicated to providing quality counseling, testing, and consulting services. We work hard to assure that each client receives competent, considerate, prompt, and respectful services regardless of race, ethnic background, religion, sex, age, sexual or affectional preference, or disability. When necessary, and with your written permission, we consult with other specialists, and we may refer you to additional sources of help.

We welcome you, your questions, and your concerns. Our administrative policies are set up to allow us to work smoothly and efficiently. We welcome your feedback as to how they work for you.

RIGHTS

When you become our client, you have the rights to:

1. ***Confidentiality:*** It is our policy to respect your privacy and to protect the confidentiality of your relationship with us. It is also our policy to inform you of the limits we have in protecting this right to confidential care. Some limitations are imposed by state statute and others come from the ethical standards for therapists. They are:
 - A. Ethical standards encourage therapists to confer with other professionals when helpful and appropriate, provided you have signed a written release of information.
 - B. We are obligated by law to inform relevant parties when there is a clear and imminent danger to an individual or to society. We also must report to appropriate authorities when there is evidence of child abuse or abuse of vulnerable adult.
 - C. By law we must comply when ordered by court to supply records.
 - D. Parents (including non-custodial parents) have the legal right to information concerning a minor child. However, from a therapeutic standpoint, it is important for the child or adolescent to develop a trusting relationship with the therapist. Therefore, we request that parents grant the child's confidentiality subject to the above limitations. We will, of course, consult with the parents regarding their involvement in the treatment process.
 - E. Except in the circumstances outlined in A, B, and C above, we will not release to others any information regarding you and/or our services to you unless you request and authorize its release with your signature. We encourage you to discuss any questions you may have about confidentiality or release of information with your therapist.

2. **Cost of Services Information:** You have the right to be informed of the cost of professional services before receiving the services. This is described in the Fees Agreement.
3. **Informed Consent:** As our client, you have the right to know the nature of our services you are receiving. In the first session, you and your therapist will discuss goals and design a plan to meet your needs. We encourage you to be active in those discussions.

YOUR RESPONSIBILITIES

1. You are responsible for supplying accurate and complete information about yourself: your problems and their history, your past illnesses, previous counseling, medication, and family and work history when appropriate.
2. You are responsible for honoring your financial agreement with us. Fees for groups, workshops, and organizational consultation are negotiated on a situation-by-situation basis. Our clinic operates on a *cash check, or credit card basis*. You must make payment each time you receive services.
Psychological services are covered under many health insurance plans. We advise that you check your insurance policy or the benefits department at your place of employment to confirm that you do, indeed, have such coverage. Your service ticket, given to you upon each visit, will provide all of the information you will need so that you can process your claims. Insurance is considered a method of reimbursing the fees paid to the therapist, not as a substitute for payment.
3. You are responsible for keeping appointments. **Missed appointments, except in emergencies, will be billed at the normal rate.** To avoid billing, you must cancel one business day prior to your appointment; that is, you must cancel Monday appointments before 5 p.m. the preceding Friday, and Tuesday through Friday appointments must be canceled at least 24 hours in advance. You may cancel by calling (601) 264-0890. We are also available at this number to answer your questions.

If any of these rights and responsibilities seem unclear to you, please feel free to ask your therapist for clarification. We look forward to working with you!

Date

Signature of Client

Date

Signature of Witness